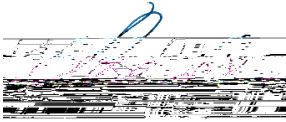


# Business Administration

Course Number:	<b>BUAD 356</b>
Course Title:	<b>TAXATION AND INVESTMENT PLANNING</b>
Credits:	3
Calendar Description:	Learners examine the financial planning process, income tax legislation and advanced areas related to the practice of financial planning. Various investment products are explored. Different forms of business structures, including trusts, are examined in relation to financial planning.
Semester and Year:	<b>FALL 2020</b>
Prerequisite(s):	BUAD 251, MATH 114
Corequisite(s):	BUAD 208
Prerequisite to:	No
Final Exam:	Yes
Hours per week:	3
Graduation Requirement:	Elective – BBA & Diploma
Substitutable Courses:	No
Transfer Credit:	CFP
Special Notes:	A mark of 60% or better is required for CFP credit. Students with credit for BUAD 252 cannot take BUAD 356 for further credit. Students are recommended to take BUAD 208 before BUAD 356 whenever possible.
Originally Developed:	August 2011
EDCO Approval:	March 2018
Chair's Approval:	





## **SKILLS ACROSS THE BUSINESS CURRICULUM**

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The Okanagan School of Business promotes core skills across the curriculum. These skills include reading, written and oral communications, computers, small business, and academic standards of ethics, honesty and integrity.

## **STUDENT CONDUCT AND ACADEMIC HONESTY**